

## Settlement Services Worksheet (SSW)

- One worksheet for all services ordered on the same loan
- Pre-populate order screens to minimize data entry
- Provides invoice per product or total cost of borrower(s)

From the **Credit File**, Under “**Additional Products**” click on any of the links to create a Settlement Worksheet. (SSW)

**Potential Equifax score change of +0 points with [Credit Analyzer](#)**

[View Invoice](#) [Close](#)

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FILE #: 87321 FNMA #: 87321 REF #:  Save

APPLICANT: MARISOL TESTCASE - 000000001 XP: 745 TU: 741 EF: 743  
+ ! +2 + !

CO-BOR: ADDR: 220 LOCUST AVENUE, ANTHILL, MO 65488 PREV:

**Supplement Request History**

Type	Processor	Message	Ordered	Resolved	Status
*** NO RECORDS FOUND ***					

**Documents**

Description	Date
*** NO RECORDS FOUND ***	

**Submission Results**

Bureau	For	Date	OK	Ordered By	Error Message
IRFNMA	ALL	11/19/2010	YES	N/A	
EXPERIAN	B	11/19/2010	YES	MERIDIANLINK TEST	
TRANSUNION	B	11/19/2010	YES	MERIDIANLINK TEST	
EQUIFAX	B	11/19/2010	YES	MERIDIANLINK TEST	

**Charges**

Date	Description	Credit	Charge
11/19/2010	3BUR	\$0.00	\$30.00
11/19/2010	SURCHARGE-test	\$0.00	\$5.00
<b>Tax</b>			<b>\$3.08</b>
<b>Total</b>			<b>\$38.08</b>

**VIEW REPORT**

- [WEB / PDF /](#)
- [FNMA Merged Report](#)
- [Prequal Analyzer](#)

-- Other Reports --

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**ADD-ON PRODUCTS**

- [Credit Analyzer](#)
- [What-If Simulator](#)
- [Comparison Report](#)
- [Request Supplement](#)
- [Request RMCR](#)
- [Add Bureaus / Spouse](#)

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**UNMERGE REPORT**

BORROWER  
 CO-BORROWER

EXPERIAN  
 TRANSUNION  
 EQUIFAX

[Additional Options](#)

Web
  PDF

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**ADDITIONAL PRODUCTS**

- [Automated Valuation](#)
- [Flood Determination](#)
- [ID Verification](#)
- [Tax Return Verification](#)

**Settlement Service Worksheet (SSW)**

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**Loan/Ref. #**  **Borrower Email**  **Borrower Phone**

**First Name**  **M. Name**  **Last Name**  **Suffix**  **SSN**

**Spouse Name**  **M. Name**  **Last Name**  **Suffix**  **SSN**

Loan/Ref Number - is **required**. You can enter anything you want to identify this loan from other loans.

To order new product, click Request New Service

To import an existing Product into the SSW, click on the “Additional Action” link

**Settlement Services Worksheet (SSW)**

**Worksheet #:** 98458      **Loan #:** 1702000046      **Current Address:** 220 LOCUST AVE ANTHILL, MO 65488      [View/Edit Loan Info](#)

**Borrower:** MARISOL TEST      **Co-Borrower:**      **Property Address:** 1495 CHULA BROOKFIELD RD TIFTON, GA 31794

[Request New Service](#)      [Additional Actions](#) ▾

Service	Details	Description	Date Ordered	Price	Status
<a href="#">View report</a>	Credit	XP/TU/EF/JOINT	<a href="#">3787896: MARISOL TEST</a>	04/05/17 05:38:40 AM	\$7.50 COMPLETED
	UDN	XP/TU/EF	<a href="#">5941: *****0001 MARISOL TEST</a>	02/03/17 12:34:35 PM	\$0.00 ERR / PRO / PRO
<a href="#">View report</a>	VOE	Employment	<a href="#">2487: *****0001 MARISOL TEST</a>	04/07/17 03:57:13 PM	\$0.00 COMPLETED

**TOTAL: \$7.50**      [View or pay SSW invoice](#)

**Additional Actions** allows you to add or remove existing products to the SSW invoice

**Add Services** ?

Note: Use asterisks to do a partial search. For example: "SMI\*" will return any result starting with "SMI" such as SMITH, SMITHY, SMILE. You must also enter the last name if you want to search by the borrower's first name.

**Loan #/Ref #**       **First Name**       **Last Name / Business Name**       **SSN**       **Product Type**


Search branch accounts

Product Type dropdown: -- ALL --, Credit, Flood, AVM, IDV, TRV, BCR

Click on **View or pay SSW invoice**. This invoice allows to pay by credit card and print zero balance invoice

Invoice

7/7/2017  
LOAN #: 465616165165  
Ace Chemicals #9610  
1600 SUNFLOWER AVENUE  
COSTA MESA, CA 92845



**Advantage Credit**  
Credit Reporting Services

32065 CASTLE COURT SUITE 300  
EVERGREEN, CO 80439  
Tel: 800-670-7993  
Fax: 303-670-8067

Exclude	Date	Name	Description	Credit	Charge
<input type="checkbox"/>	6/23/2017	ALEX TESTCASE	TESTCASE, ALEX [3BUR]	\$0.00	\$1,001.00
<input type="checkbox"/>	6/23/2017	ALEX TESTCASE	FAMM-B-Consumer Mailing Disclosure	\$0.00	\$1.00
<input type="checkbox"/>	6/24/2017	ALEX TESTCASE	ADS-B-Auto Declination Service	\$0.00	\$5.00
<input type="checkbox"/>	7/7/2017	ALEX TESTCASE	SSW PAYMENT-SSW #2900 - CREDITREPORT #245302	\$1,007.00	\$0.00
<input type="checkbox"/>	7/7/2017		SSW-CONVENIENCE FEE	\$0.00	\$20.14
<input type="checkbox"/>	7/7/2017		SSW-2900	\$20.14	\$0.00
				<b>Tax</b>	<b>\$0.00</b>
				<b>Total</b>	<b>\$0.00</b>

\*To remove a charge or credit from print or credit card payment, check the corresponding checkbox